

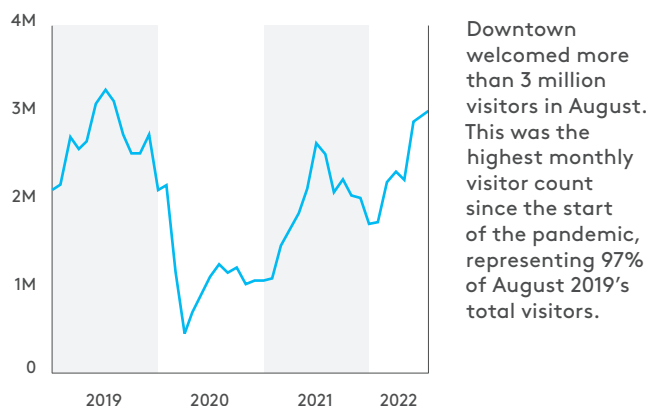
Downtown Recovery Dashboard

SEPTEMBER 2022 / AUGUST DATA

Downtown Seattle was the first American urban center to experience the impacts of COVID-19, enduring a sudden economic downturn. As downtown continues to recover, DSA will publish a monthly Recovery Dashboard examining key recovery metrics. The data sets provide a comparison point to the same time period in 2019. Additionally, the dashboard will feature notable stories that provide context regarding downtown's recovery, renewal and reemergence.

Visitors

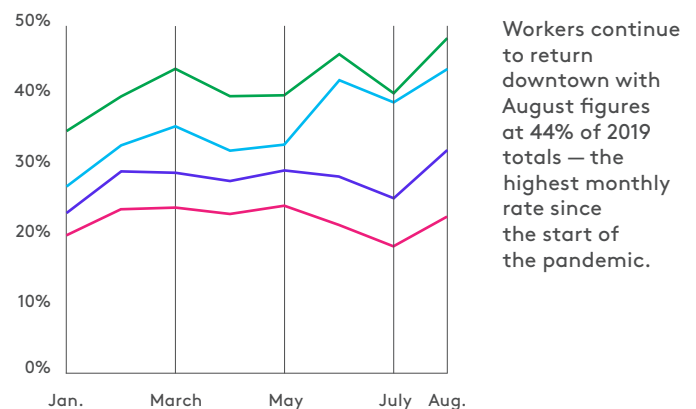
Total monthly visitors since 2019



Source: Placer.ai

Peer City Return to Office

Percentage of 2019 worker foot traffic to 2022

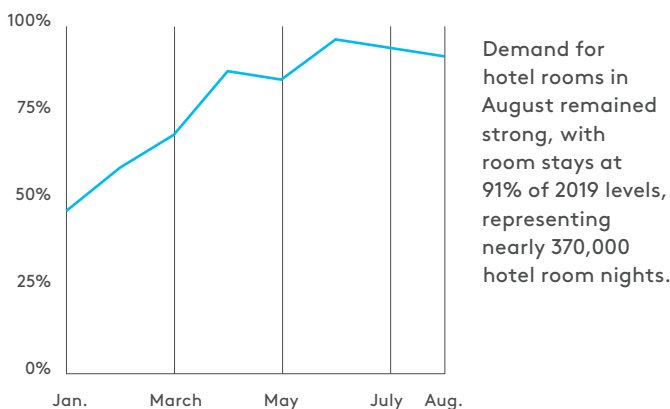


Source: Placer.ai

■ Portland ■ Seattle ■ Los Angeles ■ San Francisco

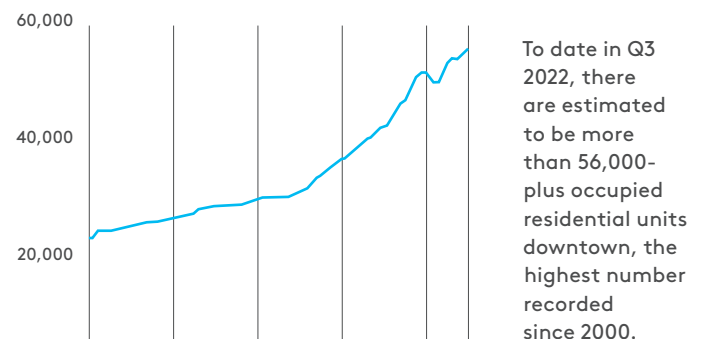
Hotel Room Demand

Monthly hotel rooms sold compared to 2019



Sources: Visit Seattle, STR

Occupied Apartment Units



Source: CoStar

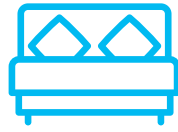
Of Note in Downtown



40+%

worker return

From mid-July through the end of August, weekly return-to-office figures were 40% or higher for seven of eight weeks — the most prolonged stretch above that mark since the start of the pandemic.



2nd

national ranking

Seattle ranked second nationally for hotel occupancy in the month of August among top 25 markets, trailing only Oahu.



3,047,033

visitors

Downtown Seattle's August visitor count of more than 3 million people is the highest number we've seen since August 2019.



120,000

estimated PAX attendees

While PAX West doesn't track attendance, it's estimated this year's conference hosted more than 120,000 people at the Seattle Convention Center in August.

Coming Up in Downtown



Credit: Seattle Center

Seattle Center's Festál series continues with two events in September: Sea Mar Fiestas Patrias Sept. 17-18 and the Italian Festival Sept. 24-25.



Credit: Seattle Kraken

Home-field advantage will be huge in late September with the Seahawks, Kraken, Sounders and Mariners all playing at the friendly confines of Lumen Field, Climate Pledge Arena and T-Mobile Park from Sept. 25-29.



Coffee Fest PNW begins Sept. 30 at the Seattle Convention Center. The industry trade show is expected to draw more than 3,500 people to Seattle.

NOTES ON SOURCES

Downtown foot traffic data are provided by Placer.ai and are based on cell phone location data. Each person is counted once per day. International visitors are not included. Subsets of this data in the charts are as follows:

- Office worker presence is estimated based on visits by workers who were present between 8 a.m. and 6 p.m. on weekdays in the downtown neighborhoods with the heaviest concentration of office space.*
- Total visitors includes those who do not live or work downtown. It does not include international visitors.

- Hotel data are based on monthly reports from STR, provided by Visit Seattle.
- Apartment occupancy data are from CoStar. This is reported quarterly but the current quarter data are updated in real-time as new information is added to the database.

*Note that workers who have not visited their work site in the past 90 days are classified as "visitors" until they are regularly visiting their work site at least three times in a one-week period.